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Merry Christmas!



On behalf of everyone at Fox & Company CPAs and Milestones Financial Planning, we would like to wish you & yours a very Merry Christmas and a Happy New Year!

Remember to be thankful for the blessing in your life and the loved ones you have around you this year. We are thankful for each and every one of our clients and friends and wish you all great holiday food, memories, and happiness!



THE FOX REPORT

December 2011

SPECIAL NOTE:

Our offices will be closed on Monday, December 26th in observance of Christmas. We will be back in the office on Tuesday, December 27th.

We will also be closed on Monday, January 2nd in observance of New Years Day and will be back in the office Tuesday, January 3rd.

We're in the Movies, Folks!

Okay, so really they are commercials...and we filmed them. Still, makes us feel as though we have some celebrities in our firm! Check out the **commercials** and we think you'll agree!

Client Portal Training Video

If you received an email from Client Portal, click [here](#) to find out how to use our new client portal on the website so that you can securely view and upload documents.

Check Out Website Features!

Visit the Fox & Company CPA [website](#) for other great tools and features available for your convenience!

Features include:

Great Articles

Financial Calculators

Federal Tax Calendar

Tax Links

Refund Status Tool

HumorByte



Business Recordkeeping

By James Koinis, Director of Marketing
Fox & Company CPAs, Inc.

One stressful and aggravating part of having a business is proper recordkeeping and knowing how long to retain certain documents. If you're like many business owners, there are undoubtedly times when you are so tired of the mess of paperwork and stacks of documents that you are tempted to throw them all out! Yet as you stand over the shredder or trashcan, common sense takes hold and you wonder if it's something you can really afford to part with. So, what the rule of thumb? Don't reach for the Tylenol yet...we've got a guide to help you take the headache out of recordkeeping! Also, we have a great staff ready to help you with all of your business questions!

For more information, read the [full article](#).

Our website features many other great articles to help make sure you're not paying a penny more in taxes than you legally have to! Click [here](#) to access our database of great articles regarding life events, investment strategies, individual tax strategies and business tax strategies. Be sure to check out this month's article and more!

The JFox CPA Exam

Test your knowledge with these monthly trivia questions designed to make you think about things you have probably known but long since forgotten! The theme changes each



We have brought the humor back to tax & accounting! Read this month's **HumorByte** to find out what a hassle Santa has trying to keep up in our politically correct society!

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Phone: 270/247-6087
Fax: 270/247-2080
froffice@jfoxcpa.com

Check Out Our Sister Firm:

Milestones Financial Planning

month so keep up to see how much random information you have retained over the years.



Of course there is no better theme for this month than **CHRISTMAS!** Let's see how much Christmas trivia you can recall!

1. What is the name of Scrooge's dead business partner?
2. Who wrote the song "Here Comes Santa Claus"?
3. What is Frosty the Snowman's nose made of?
4. What is the name of Santa's reindeer that starts with a "B"?
5. What is the name of Tiny Tim's father in the story, "A Christmas Carol"?

Click [here](#) for the answers!

In addition, check the link for a chance to match wits with our office team (no Google-ing, ok?).

Quickbooks Video-Tip of the Month

By Amy Glover, Bookkeeper



December Tip:



Milestones Financial Planning is a full-service financial planning and investment management firm.

Taking a holistic approach to financial planning, they combine more than 30 years of CPA experience with the unique methodology of Financial Life Planning to deliver personal, ethical, fee-only financial services nationwide.

If you are looking for a one-stop shop for all your financial needs, check out Milestones Financial Planning and Fox & Company CPAs!

In our popular QuickBooks Video-Tip this month, Amy give you the inside scoop on the brand new 2012 QuickBooks features. Watch the video to be sure you're ahead of the game!

Welcome to the Team!

We are pleased to announce our newest member of the Fox & Company team, Laura Smith! Laura is currently pursuing a Bachelor of Science in Business degree with an area in Accounting from Murray State University. She enjoys spending time with her family and friends, cross-stitching, reading, and teaching a children's Sunday School class at Bethany Baptist Church, where she is also an assistant pianist. Be sure to stop by our office and meet Laura!



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Fox & Company CPAs, Inc. | 907 Paris Road | Mayfield | KY | 42066